



台塑石化股份有限公司

FORMOSA PETROCHEMICAL CORPORATION

2026年 第二季 業績報告

2026.08



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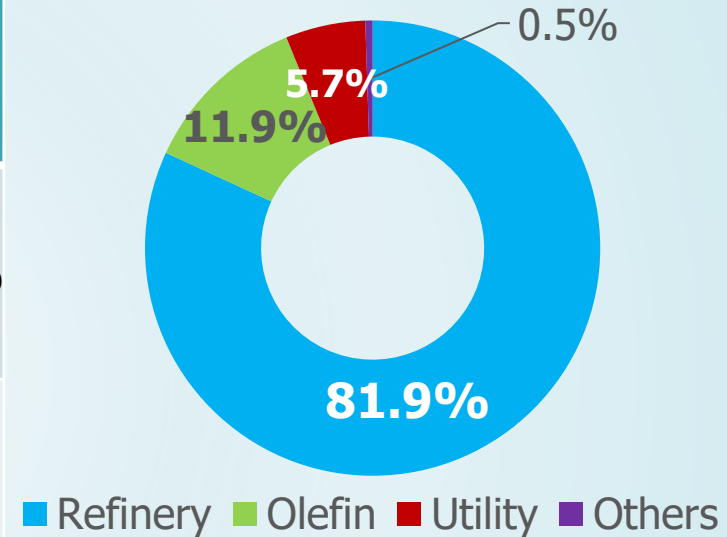
財務資訊



(單位：百萬元)

	2Q26	1Q26	QoQ	1H26	YoY
營業收入	182,983	161,989	13.0%	344,972	8.2%
營業利益	22,883	24,514	-6.7%	47,397	-
淨利	20,775	20,407	1.8%	41,182	-
每股盈餘	2.18	2.14	0.04	4.32	4.72

2Q 各事業部營收占比



QoQ

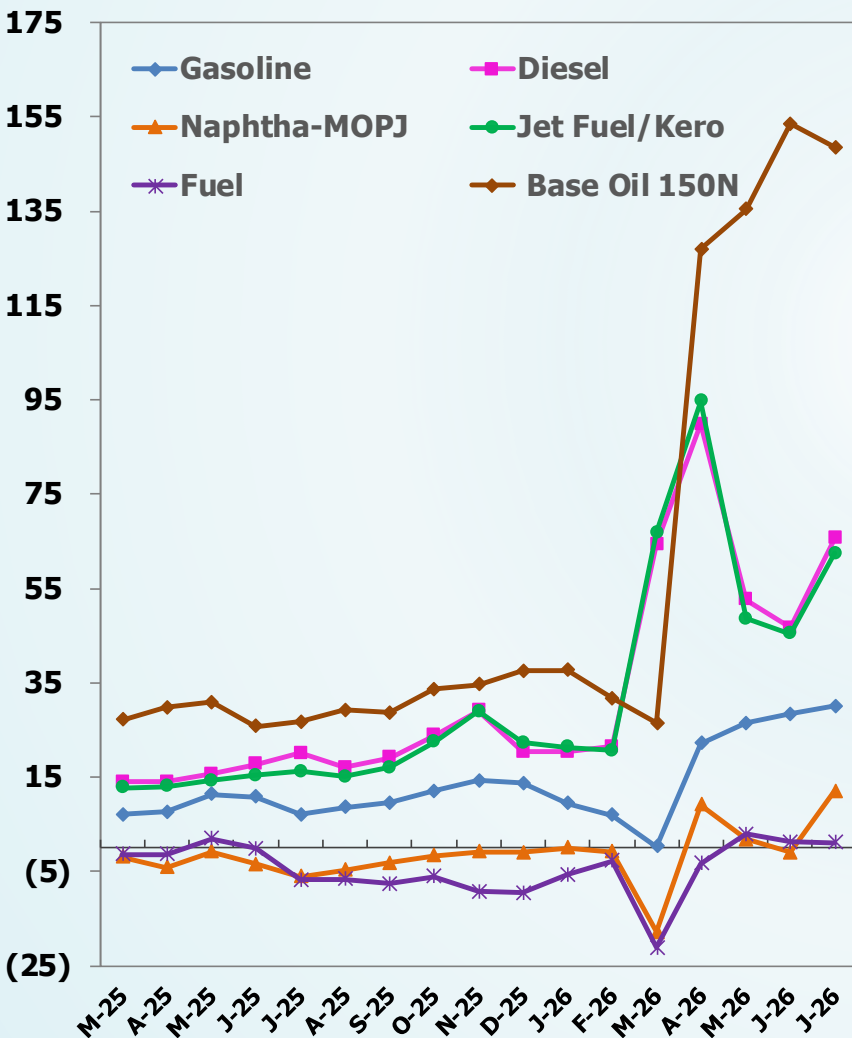
- 煉油事業部 17.4 %
- 烯烴事業部 -15.1 %
- 公用事業部 16.7 %

產業基本面



杜拜原油 vs. 成品油

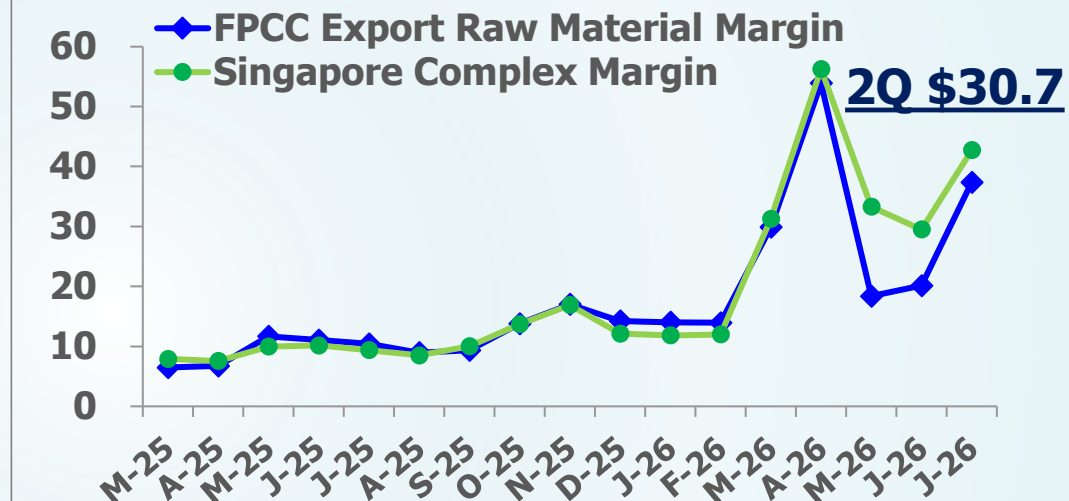
(美金/桶)



Source: Reuters, ICIS, IHS, company data

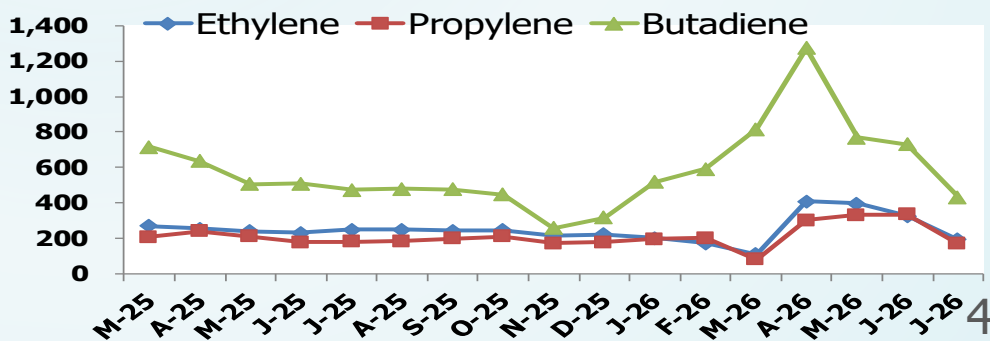
FPCC vs. 新加坡

(美金/桶)



FPCC烯烴產品價差

(美金/噸)



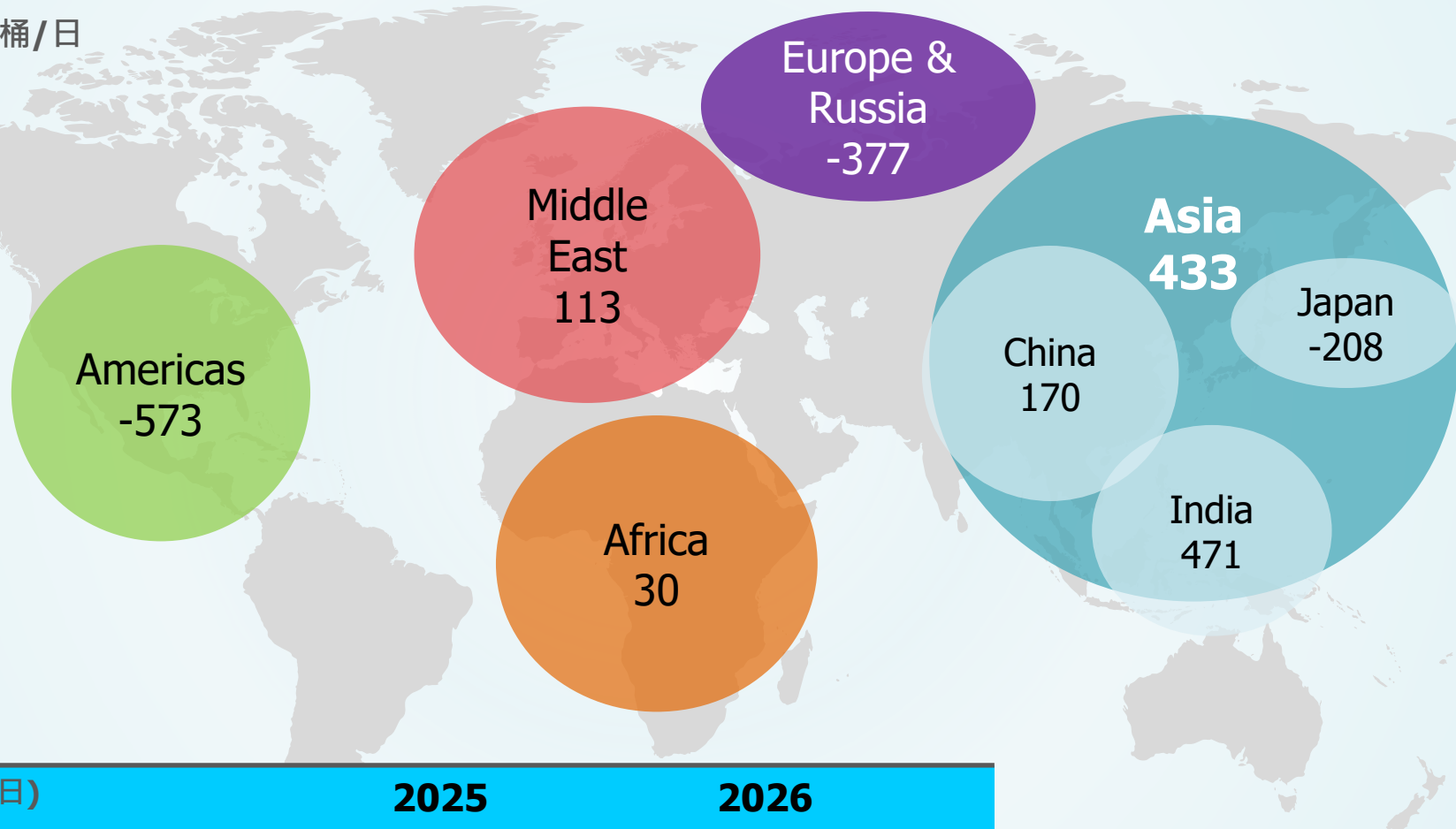
煉油產業展望



2025/2026全球新增產能

Source: IEA, PIRA, company research

單位：千桶/日



(千桶/日)	2025	2026
新增產能	-920	546
油品需求成長	854	-1,047

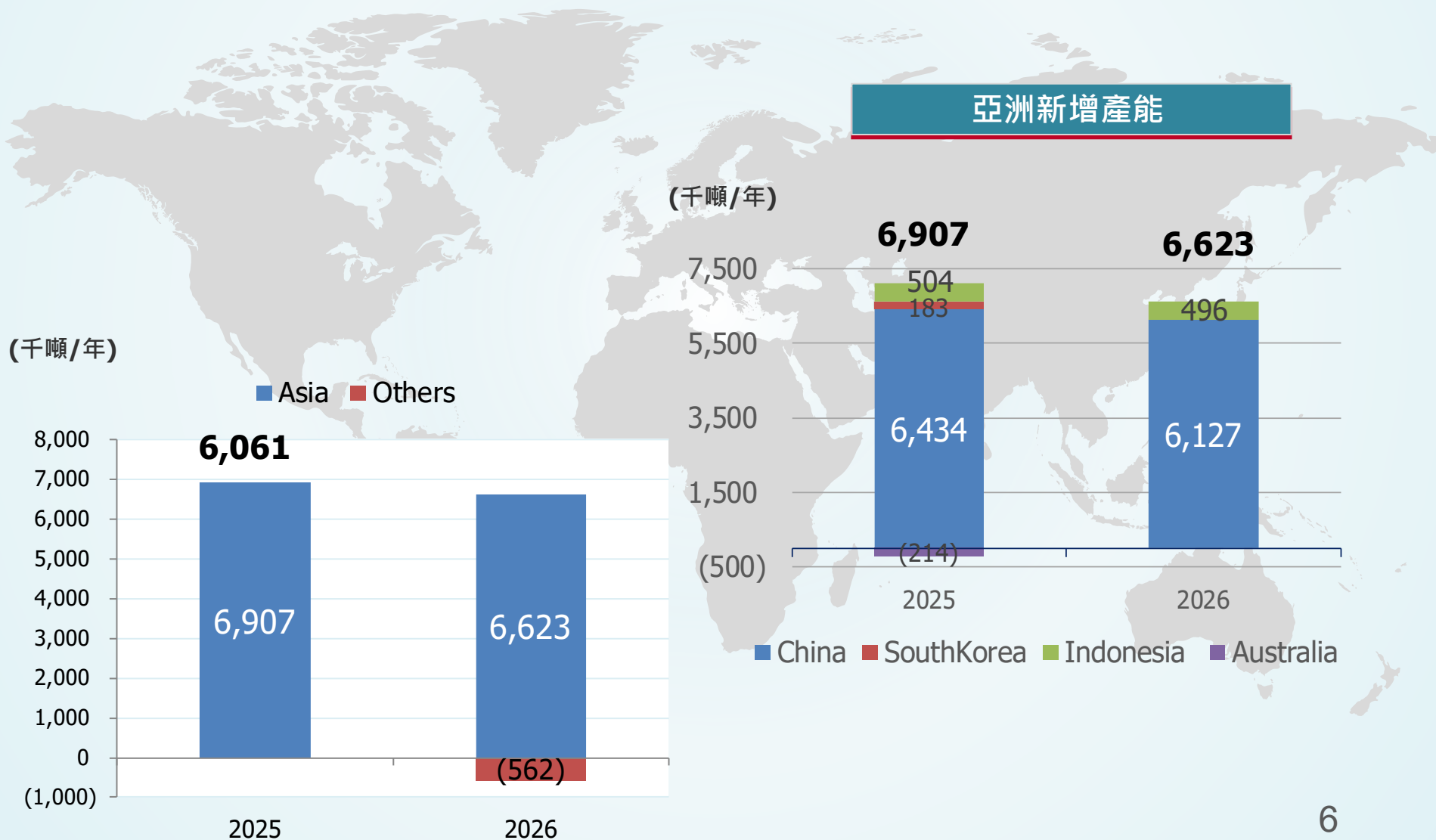
石化產業展望



2025/2026全球乙烯新增產能

Source: CMA

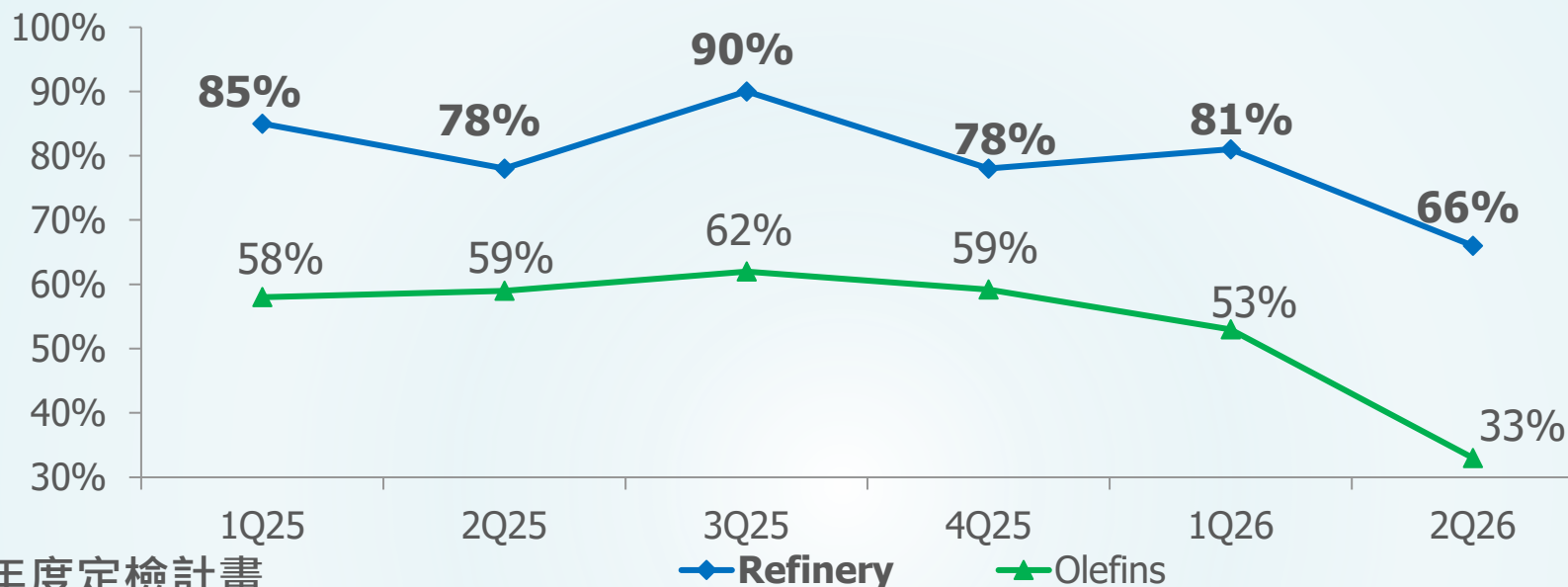
亞洲新增產能





生産状況

産能利用率



年度定検計畫

	2026 1H						2026 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

  planned

免責聲明



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